# **Inspection & Testing Committee**

DSA Advisory Board Minutes of Meeting June 29, 2006

Division of the State Architect 1102 Q Street, Suite 5100 Sacramento, California

#### **Committee Members Present**

Dennis Shallenberger, Chair Paul Beyl, Jr. Bob Dyson Tony Elmo Stephanie Gonos Kennith Hall David Karina Jim Ward

### **DSA Staff Present**

John Baca Richard Conrad Jeff Enzler Eric France Liz Schroeder

### **Others Present**

Dave Ackerman, Wallace School
Dan Cherrier, Kleinfelder
William Chu, Converse Consultants
Cliff Craig, DCI
Fred Edmondson, Kleinfelder
Dave Palfini
Michelle Pettit, PC Associates
David Redford, WKA
Frank Sand, Teaminspection
Dean Stanphill, Converse Consultants
Karlton Windherst, WKA

## **Board Members Participating**

Pete Peterson (via teleconference)

### 1 Call to Order/Introductions

Committee Chair Dennis Shallenberger called the meeting to order at 10:07 a.m. and welcomed everyone. Participants took turns introducing themselves.

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Mr. Shallenberger advised that DSA Advisory Board Member Pete Peterson expected to join the meeting via teleconference.

# **Statistics from Latest Inspector Exams** (Out of Order)

Mr. John Baca reported that in response to concerns about recent inspector exam pass rates, the staff began researching results for various types of exam questions.

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Mr. Shallenberger welcomed Mr. Peterson to the meeting. He proposed taking Mr. Peterson's item next to accommodate his schedule.

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18 19 Mr. Baca drew attention to a compilation of statistics from the December 2005, March 2006 and June 2006 results. He said typical pass rates on prior exams had ranged between 17 and 24 percent, and recent scores have improved dramatically. Mr. Baca advised that there have been instances of inappropriate materials and "cheat sheets" being brought to exams, and some complaints about organized efforts. He recommended raising the bar and requiring a higher passing score on specific sections.

Mr. Baca said someone sent DSA a copy of a Class 3 exam that had been circulating. He noted there are reports that certain classes "teach to the exam" rather than ensure mastery of the material.

Mr. Jim Ward asked if DSA analyzed the effect of raising passing scores to 70 percent. Mr.
 Baca replied that the staff looked at this after the June exam.

Mr. Dave Karina indicated there was an online publication called "Guide to the DSA Exam" published by inspectors, and people can pay to receive a pass code allowing them to take practice exams.

Mr. Paul Beyl observed that the problem seems to lie with the Class 3 and Class 2 exams rather than the Class 1 exam. He asked Mr. Baca to describe the exam sections for these classes. Mr. Baca stated that there are three sections in plan reading and four sections on code, and a 60 percent score on each is passing.

Mr. Ward asked if DSA had analyzed differences between first-time exam takers and repeaters. Mr. Baca said DSA had that information.

Mr. Shallenberger commented that DSA may need to turn its emphasis from protecting the test material to promoting and encouraging learning. He said applicants should be able to see exam questions in advance, and passing scores should be raised to 70 percent.

Mr. Karina said the state does not currently have a shortage of inspectors, and there are Class 1 and 2 inspectors in southern California who cannot find work. He recommended raising the bar to improve the quality of approved inspectors. He cautioned that the State of California could be accepting future liability for items that were certified or approved based on information from these inspectors.

Mr. Dan Cherrier asked how many versions of each exam DSA has. Mr. Baca responded that there are at least four exams for each level for each set of plans. He estimated there were about 200 questions for each classification. Mr. Jeff Enzler said plan-reading is the most difficult portion of the test for most applicants.

Mr. Hall suggested working with Butte College to generate more exam questions. He also recommended taking inspectors to the field and testing them in inspection activities.

Mr. Ward said he would be interested in knowing how many of the people who passed the exam were certified.

Mr. Peterson agreed with Mr. Karina's assessment that there was no shortage of inspectors, and he questioned the need for more.

Mr. Ward proposed taking some certified inspectors and testing them on the same questions under the same conditions as exam takers.

47 Mr. William Chu recommended developing more exam questions.

Mr. Cliff Craig said the International Code Council (ICC) faces the same issues and has

experience developing exam questions. He urged DSA to take advantage of that resource.

Mr. Beyl made a motion, seconded by Mr. Bob Dyson, that the committee review the issue of raising the bar for the examinations, consider instituting a practical exam, and perhaps an oral exam for Class 1.

Mr. Hall questioned whether a motion was necessary to recommend that DSA take action.

Mr. Baca stated that a motion passed by the committee carries more weight.

Mr. Hall proposed a friendly amendment, that the committee recommend to DSA to evaluate raising the bar and instituting a practical exam. Mr. Shallenberger clarified that the committee should recommend to the Board, and the Board recommends to DSA. Mr. Beyl agreed to amend the motion to say the committee recommends that the Board recommend those actions to DSA.

## The motion was carried unanimously.

Mr. Shallenberger proposed that Mr. Baca continue with his presentations.

## Reduction of Required Experience Time

Mr. Baca said a new deputy noticed that DSA gives district structural engineers (DSE's) authority to reduce the required experience time of 36 months in half if the DSE considers it appropriate. He welcomed the committee's input as to whether that practice should be continued.

 Mr. Enzler explained that 36 months of experience in that type of construction is one of two criteria for a Class 2 exam; the other is Class 3 certification. He noted some Class 3 inspectors find it difficult to gain experience on Class 2 projects, and their work in Class 3 provides valuable and relevant experience; in cases like that, a reduction of the normal experience time might be warranted. He recognized that this flexibility entails an element of subjectivity.

Mr. Hall commented that a practical exam would eliminate subjectivity and provide a better test of an individual's abilities.

Mr. Shallenberger pointed out that developing a practical exam might be a good idea for the future, but it would entail a major effort to develop one. He suggested focusing on improving the existing exams. He added that practical exams often entail subjective evaluations.

Mr. Shallenberger added that waiving the normal experience requirement should not be a decision made by a single DSE.

The committee talked about whether Class 3 inspectors should be allowed to test for Class 1 without a 36-month waiting period.

 Mr. Dyson described the testing and licensing process for professional engineers. He advocated not shortening the waiting period. He proposed having a 36-month qualifying position for each class.

Mr. Baca noted a future agenda item deals with multiple use of an applicant's experience record. He clarified the DSA requires that an applicant's experience record for inspection be at one class lower than the class for which the applicant is applying, but the experience in construction has to be in the same class.

Mr. Beyl expressed his opinion that Class 3 inspectors should have to work under Class 1 inspectors to gain Class 2 experience. Committee members noted there are instances when Class 3 inspectors are doing work on Class 1 and Class 2 projects.

After some discussion, the committee agreed that the practice of reducing the experience time should not be continued.

Mr. Hall made a motion, seconded by Mr. Ward, to recommend that the Board recommend to DSA that the practice of reducing experience time be discontinued. The motion was carried unanimously.

### **Restrictions on Class 1 Testing**

Mr. Baca reviewed a chart showing qualifying experience for Class 1 inspectors. He said every applicant must have at least 12 months of construction experience, plus experience on a school project. He recommended inserting "licensed" under the "Architect or Engineer" and "General Superintendent" columns. He welcomed feedback from the committee.

Mr. Shallenberger noted architects and engineers are supposed to be licensed to practice in California.

Mr. Hall asked what changes DSA staff was recommending. Mr. Baca proposed requiring that applicants have at least 12 months of construction or inspection experience to take the Class 1 exam.

Mr. Dyson questioned whether mechanical, civil, or electrical engineers would have sufficient overall experience to qualify as Class 1 inspectors. He said he had no problem allowing general superintendents and licensed architects to take the exam, but recommended limiting engineers only to structural engineers with inspection or general contracting experience.

Mr. Shallenberger said he favored allowing civil engineers that do structural engineering rather than limiting the category to structural engineers. He suggested recognizing and giving some credit for individuals who are registered as architects or engineers.

Mr. Beyl proposed allowing other kinds of engineers. Mr. Shallenberger recommended specifying "registered architect or engineer" with experience in construction or inspection.

Mr. Ward commented that the definition of "general superintendent" is subjective. He expressed support for requiring all applicants to have experience with DSA work.

Mr. Enzler said he would like to see at least one year of project inspector experience, at least at a Class 2 level, for all Class 1 candidates.

 Mr. Shallenberger requested that the staff revise the chart to make some categories more restrictive. He proposed that the committee discuss this topic again at a future meeting.

### Multiple Use of Experience Record

Mr. Shallenberger noted that this topic had been addressed as part of the earlier discussion.

### **Solicitation of New Masonry Exam Questions**

Mr. Shallenberger said masonry inspectors with whom he talked recommend that DSA add exam questions about masonry veneer.

Mr. Shallenberger proposed taking a short break, and then addressing Mr. Peterson's topic before lunch.

A brief recess was taken.

## Minutes of Previous Meetings/Follow-Up Items

Mr. Shallenberger said the minutes of the committee's March meeting were reviewed and approved at the last Board meeting.

Mr. Shallenberger noted there are three ongoing follow-up items. Mr. Enzler said the staff is still working on a proposed project inspector disciplinary process and electronic field review. He reported that IR A-8 has been published.

Mr. Shallenberger noted Mr. France would be giving a presentation on the Laboratory Evaluation and Acceptance (LEA) process as part of the next agenda item.

Mr. Shallenberger asked about the status of elevator inspection and inspection of products manufactured out of state. Mr. Enzler said DSA is working on this issue.

Mr. Shallenberger proposed removing IR A-8 from the follow-up list and continuing the remaining items.

# New Business (Out of Order)

# Inspection of Access Signage

Mr. Peterson reported that the Access Committee held six days of meetings in May to review proposed amendments to the new building code. He said one part of the accessibility code pertains to signs and identification, and inspectors are supposed to have some general awareness of access rights and signage types and locations. He read code excerpts describing the points to be inspected and the extent of the inspections required. He added that the requirements will apply to schools and other state-funded buildings. Mr. Peterson encouraged the committee to look into this issue.

Mr. Shallenberger thanked Mr. Peterson for bringing this issue to the committee's attention.

Mr. Elmo expressed support for the idea of developing a program coordinated with plan check, field inspection, and training to address the complexity of accessibility inspection requirements for signs and other items.

1 Mr. Shallenberger noted this issue should be brought up at the next Board meeting.

Mr. Beyl observed that nearly all inspectors are inspecting general signage now. He said verifying what Braille signs mean would be difficult for inspectors. Mr. Peterson commented that it would be easier for DSA or sign manufacturers to conduct and certify these kinds of inspections. Mr. Shallenberger agreed.

Mr. Peterson said the Access Committee has concerns that architects are not including proper details on drawings and that inspectors are not performing adequate access compliance inspections.

Mr. Shallenberger proposed alerting the DSA Advisory Board and DSA that the new code may bring new access signage inspection requirements.

Mr. Hall recommended taking a position that it is not appropriate for DSA inspectors or local building inspectors to have to read Braille; he proposed shifting the onus back to the manufacturer and for DSA to develop some kind of certification or approval process. Mr. Shallenberger agreed.

Mr. Elmo urged DSA to provide more resources and references to assist inspectors.

Mr. Dyson expressed support for these suggestions. He suggested asking the State Architect to amend the code to provide certification by manufacturers.

Mr. Shallenberger asked about the extent of DSA's access plan check review. Mr. Enzler said DSA inspects access and type and placement of signs. He noted local building inspectors are responsible for inspecting non-DSA buildings for access compliance.

Mr. Ward made a motion, seconded by Mr. Dyson, to recommend that the Board recommend that DSA amend the code to provide for certification of Braille access signs by manufacturers rather than inspectors.

Mr. Cherrier said state agencies already submitted their code packages to the Building Standards Commission, so DSA may not have the ability to propose additional changes.

Mr. Richard Conrad advised that access provisions were submitted separately from the International Building Code amendments. He said further revisions can be proposed to the Building Standards Commission's Code Advisory Committee.

Mr. Dyson observed that it was too late to revise DSA's package.

Mr. Shallenberger recommended that DSA propose a revision to the Code Advisory Committee.

At 12:15 p.m., the meeting was recessed for lunch. Mr. Shallenberger reconvened the meeting at 1:10 p.m.

Mr. Shallenberger said the committee was considering a motion recommending that DSA revisit the issue and consider having Braille signage certifications be done by

manufacturers.

## The motion was carried unanimously.

Mr. Shallenberger expressed appreciation to Mr. Peterson for bringing this issue to the committee's attention.

Mr. France stated that the inspection requirements pertaining to Braille signs address height, shape, and dot spacing, but not what signs say.

Mr. Shallenberger questioned whether inspectors in the field should have to inspect for dot spacing; he noted it would be easier for DSA or manufacturers to handle that.

Mr. France advised that there are Braille templates available to determine compliance with applicable code requirements. He said the Legislature determined that current tactile signage requirements in the building code are not working, and DSA was directed to develop regulations to ensure that tactile signage complies with the code when it is installed.

Mr. Dyson clarified that the committee's concern was that the code language did not differentiate between the specific items to be inspected.

Committee members agreed the motion recommending that DSA revisit the issue was still appropriate.

## **Laboratory Evaluation and Acceptance (LEA) Process - IR 17-1**

Mr. Eric France distributed copies of a proposed revised version of IR 17-1 and a table of contents for the new LEA Program Procedure Manual. He said the manual describes and explains DSA's internal processes and processes used by stakeholders to obtain acceptance from DSA. Mr. France noted the revised IR 17-1 refers to the manual.

Mr. France reviewed and discussed the manual's table of contents.

Mr. Shallenberger expressed support for the program. Mr. France said the staff plans to complete the LEA manual by September.

Mr. Beyl observed that the first paragraph of IR 17-1 refers to "plan review and construction inspection of projects," and most of the following text refers to testing and inspection laboratories. He questioned why testing and inspection labs were not mentioned in the first paragraph. Mr. France explained that the top paragraph in small print is a standard clause for all IR's. He agreed that testing and inspection labs should be included.

Mr. Shallenberger noted the committee talked previously about the issue of special inspectors in testing labs. He recommended that DSA decide whether inspectors will be required to work under labs or not. He said whatever criteria DSA imposes on labs should also be imposed on independent inspectors, or they should be brought in under labs.

Mr. Beyl said having all inspectors work under the supervision of a laboratory would be the easiest and most effective way.

1 Mr. Shallenberger observed that DSA needs to make a decision to clarify this issue.

Mr. Chu agreed, and he recommended that DSA work with labs to develop a separate program for special inspections.

Mr. France reviewed code requirements pertaining to special inspections. He noted special inspectors have different qualifications than testing labs, and special inspections are conducted differently than lab tests. Committee members discussed the advantages and disadvantages of having inspectors work through labs.

Mr. Craig expressed an interest in working with the staff to develop appropriate programs and regulations for the industry.

Mr. Cherrier noted that IR 17-1 is viewed as "quasi code," and its link to the LEA manual gives DSA even more control. Mr. Shallenberger said he views IR 17-1 as setting minimum criteria for daily business. Mr. France confirmed that understanding. He added that DSA is not imposing anything stricter than the current ASTM 329 standard.

Mr. France offered to email completed sections of the LEA manual to committee members as they become available.

 Mr. Fred Edmondson said he would like to see a visual welding inspection section apart from the lab evaluation and acceptance criteria. Mr. Shallenberger pointed out that the code requires this kind of special inspection to be done through labs, but DSA has not enforced the provisions.

After some discussion, Mr. Shallenberger asked if the committee wanted to recommend that DSA make a decision as to whether inspection should be part of labs or not.

Mr. Dyson advocated not restricting independent special inspectors by requiring them to work through labs. He said as long as individuals have the necessary skills and abilities, they should be allowed to perform inspections.

Mr. Dyson made a motion, seconded by Mr. Hall, to recommend that special inspectors not be required to work through testing laboratories, and that DSA develop separate IR's, regulations, and guidelines for special inspectors.

After some discussion, Mr. Dyson withdrew his motion.

Mr. Shallenberger suggested recommending that DSA consider either separating special inspections from testing laboratories or requiring them to be together.

Mr. Beyl made a motion, seconded by Mr. Karina, to recommend that the Board recommend that DSA make a decision on this issue.

Mr. Craig pointed out that DSA has allowed many independent masonry inspectors and other special inspectors who work apart from labs, and there have not been enforcement problems.

### The motion was carried unanimously.

Mr. France said the staff can revise the LEA Manual and develop a separate section for special inspection if necessary.

## Nondestructive Testing (NDT) of Welds - DSA Circular 17-2

Mr. France drew attention to Draft 4 of DSA Circular 17-2, regarding nondestructive testing of welds. He said the circular was disseminated to subject-matter experts statewide for their comments, and some of their feedback will be incorporated in the next version.

Mr. Edmondson talked about applicable standards and weld testing requirements.

Mr. France stated that DSA has seen problems with nondestructive testing of welds in some school buildings. He expressed support for requiring ASNT certification for Level III.

Participants talked about the enforceability of the provisions.

Mr. Shallenberger encouraged people to submit comments to the staff. He welcomed ideas for alternate ways of ensuring high standards without being unnecessarily restrictive.

## **Future Circular Development**

Mr. France reviewed and discussed a list of proposed subjects for new DSA circulars. He said circulars will be posted on the Web page. He welcomed feedback on the first few topics.

One participant said he thought the committee passed a motion that the LEA lab would not be required to do side-by-side inspection, and that the responsible geotechnical engineer of record would do testing. Mr. Shallenberger noted this topic had been discussed, and geotechnical engineers prefer to perform the inspections themselves. He expressed his opinion that earthwork inspection and testing should be left to the geotechnical engineer of record. Mr. Shallenberger offered to work with the staff to develop appropriate wording for the earthwork inspection circular.

- Mr. France welcomed comments on which topics on the list should be high priorities.
- Mr. Karina identified batch plant inspection, reinforcing steel, and welding inspection.

Committee members noted initial curing should have a lower priority.

# **Meeting Summary/Next Steps**

Mr. Shallenberger observed that the committee has been acting in a truly advisory capacity, providing considerable input to DSA staff. He said he would report on the motions passed by the committee at the July 20 DSA Advisory Board meeting in San Diego.

# **Public Comments**

Mr. Karina commended the DSA engineering staff for the new testing laboratories addition to the DSA Website. He said this feature is a great tool for inspectors in the field, providing access to verified report forms and templates for reports.

Mr. Karina complimented the DSA Academy organizers for the recent session in Ontario.

He thanked Ms. Deborah Furlow and the staff.

Mr. Shallenberger noted that DSA opted not to adopt the committee's proposed language for the report forms. Participants talked about possible future revisions.

Mr. Shallenberger asked if the committee wanted to revisit the issue. He noted it might be better for an industry group or professional organization to approach DSA and ask them to reconsider.

Committee members decided to establish a task force to work on this issue. Mr. Shallenberger and Mr. Beyl volunteered to serve. Mr. Craig, Mr. Cherrier, Mr. Dave Ackerman, and Mr. Dean Stamphill offered to participate. Mr. Shallenberger agreed to chair the group. He asked Mr. France to provide staff support.

Mr. Enzler suggested teleconferencing as a meeting option. Mr. Shallenberger asked Ms. Liz Schroeder to arrange a teleconference meeting.

## **Schedule Next Meeting**

Committee members agreed to hold a teleconference meeting on Wednesday, July 12, 2006, at 9:00 a.m.

They decided to schedule the next meeting after the DSA Advisory Board meeting.

## **New Business**

There were no items of new business brought to the committee's attention.

# <u>Adjournment</u>

Mr. Shallenberger thanked all participants for attending. There being no further business, Mr. Elmo made a motion, seconded by Mr. Ward, to adjourn. The motion was carried unanimously, and the Inspection & Testing Committee meeting was adjourned at 3:00 p.m.

#### Motions

Mr. Beyl made a motion, seconded by Mr. Bob Dyson, that the committee review the issue of raising the bar for the examinations, consider instituting a practical exam, and perhaps having an oral exam for Class 1. Mr. Hall proposed a friendly amendment, that the committee recommend to DSA to evaluate raising the bar and instituting a practical exam. Mr. Shallenberger clarified that the committee should recommend to the Board, and the Board recommends to DSA. Mr. Beyl agreed to amend the motion to say the committee recommends that the Board recommend those actions to DSA. The motion was carried unanimously. (pg 3)

Mr. Hall made a motion, seconded by Mr. Ward, to recommend that the Board recommend to DSA that the practice of reducing experience time be discontinued. The motion was carried unanimously. (pg 4)

Mr. Ward made a motion, seconded by Mr. Dyson, to recommend that the Board recommend that DSA amend the code to provide for certification of Braille access signs by manufacturers rather than inspectors. The motion was carried unanimously. (pg 6)

Mr. Beyl made a motion, seconded by Mr. Karina, to recommend that the Board recommend that DSA make a decision on this issue. The motion was carried unanimously. (pg 8)

### Follow-Up Items

Mr. Shallenberger requested that the staff revise the chart to make some categories more restrictive. He proposed that the committee discuss this topic again at a future meeting. (pg 4)

Mr. Enzler said the staff is still working on a proposed project inspector disciplinary process and electronic field review. (pg 5)

Mr. Shallenberger asked about the status of elevator inspection and inspection of products manufactured out of state. Mr. Enzler said DSA is working on this issue. (pg 5)

